

# ANNEX Q

# CRYSTALLEX

TASK	TIME
	22:25
<b>Total</b>	<b>22:25</b>

DATE	TASK	DESCRIPTION	VALUE
9/1/23		Participate in dd call, emails re Chancery Ct litigation	1:05
9/4/23		Emails	0:20
9/7/23		Tcs and emails re Chancery Ct action, rev Crystallex filing	1:20
9/8/23		Rev filings, emails re Chancery Ct action, attend dd diligence update	1:25
9/10/23		Rev proposed filing re Chancery Ct litigation, emails	0:45
9/11/23		Rev proposed changes to filing re Ch Ct litigation, emails and Tcs	0:55
9/12/23		Prepare for and attend Status hearing	2:50
9/13/23		Rev Ch Ct filing, emails	0:35
9/14/23		Review valuation info, various Tcs and emails re Ch Ct litigation and proposed legend to be placed on stock certificate	1:40
9/15/23		Rev model, projections, valuation and 2 step timeline, tc re same, emails, did catch up call	2:25
9/17/23		Review bond OM, email to Weil	0:40
9/19/23		Rev docs, emails, Ch Ct lit, rev Citgo OM, letter to Ct	1:35
9/20/23		Emails, tc Weil re Citgo OM and next steps	0:50
9/21/23		Rev filings in Chancery Ct litigation, rev SM report and billing for August, emails	2:15
9/22/23		Tcs , emails re Ch Ct proceeding, due diligence and timetable	1:30
9/26/23		Rev filings re reargument in Dist Ct and Chancery Ct filings, emails	1:10
9/29/23		Emails and Tcs w Evercore, due diligence call, rev correspondence from VPs	1:05
<b>Total</b>			<b>22:25</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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2023011775

**TIMEKEEPER SUMMARY REPORT**

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>New York</u>			
<u>Partner</u>			
Aiello, Michael J.	\$2,095.00	1.20	\$2,514.00
Schrock, Ray C.	\$2,095.00	28.80	\$60,336.00
Lender, David J.	\$1,795.00	1.20	\$2,154.00
Keenan, Eoghan Patrick	\$1,625.00	10.20	\$16,575.00
Welch, Alexander W.	\$1,575.00	8.00	\$12,600.00
Barrington, Luna Ngan	\$1,525.00	58.50	\$89,212.50
<u>Counsel</u>			
Gage, Richard	\$1,400.00	12.50	\$17,500.00
<u>Associate</u>			
Bentley, Chase A.	\$1,345.00	59.30	\$79,758.50
Burrus, Maigreade B.	\$1,225.00	35.90	\$43,977.50
Kadish, Amanda	\$1,065.00	12.00	\$12,780.00
Puszcz, John	\$1,065.00	19.40	\$20,661.00
Hong, Esther	\$910.00	51.60	\$46,956.00
Smith, Kara	\$910.00	64.50	\$58,695.00
Zhan, Amy	\$910.00	13.40	\$12,194.00
<u>Paralegal</u>			
Okada, Tyler	\$310.00	2.90	\$899.00
<b>Subtotal New York:</b>		<b>379.40</b>	<b>\$476,812.50</b>
<u>Washington DC</u>			
<u>Partner</u>			
Tripp, Zachary D.	\$1,575.00	2.20	\$3,465.00
<b>Subtotal Washington DC:</b>		<b>2.20</b>	<b>\$3,465.00</b>

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**GRAND TOTAL**

**381.60**

**\$480,277.50**

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**ITEMIZED SERVICES**

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/01/23	Lender, David J.	TELEPHONE CALL WITH L. BARRINGTON.	0.30	68675273	538.50
09/01/23	Barrington, Luna Ngan	CONFERENCE WITH GIBSON RE BOND REQUIREMENT; CONFERENCE WITH K. SMITH RE PRIVILEGED MATTERS; REVIEW HEARING TRANSCRIPT; CALL WITH D. LENDER; CALL WITH C. BENTLEY RE: CHANCERY COURT ACTION.	2.10	68674552	3,202.50
09/01/23	Keenan, Eoghan Patrick	PREP FOR WEEKLY DILIGENCE CALL.	0.40	68662698	650.00
09/01/23	Schrock, Ray C.	ATTEND CALLS WITH SPECIAL MASTER.	1.00	68674400	2,095.00
09/01/23	Bentley, Chase A.	CALL WITH L. BARRINGTON RE CHANCERY COURT ACTION; REVIEW MATERIALS RE SAME; DISCUSS UPCOMING HEARING WITH M. BURRUS; REVIEW MATERIALS RELATED TO SAME.	2.10	68679533	2,824.50
09/01/23	Puszcz, John	REVIEW AND RESPOND TO EMAILS; CALLS AND MEETINGS WITH THE WEIL M&A TEAM AND EVERCORE TEAM.	0.90	68678925	958.50
09/01/23	Zhan, Amy	DILIGENCE CALL WITH CITGO, EVERCORE AND THE SPECIAL MASTER.	0.40	68660911	364.00

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09/01/23	Burrus, Maigreade B.	ATTEND WEEKLY DILIGENCE CALL; CONFER WITH C. BENTLEY RE: NOTICE OF EX PARTE MEETING; CONFER WITH C. BENTLEY RE: PREPARATION FOR INITIAL STATUS CONFERENCE; CONFER WITH L. BARRINGTON AND K. SMITH RE: JUNE 26 HEARING AND PRIORITY ARGUMENTS; CONFER WITH EVERCORE TEAM REGARDING PREPARATIONS FOR INITIAL STATUS CONFERENCE; PREPARE OUTLINE FOR INITIAL STATUS CONFERENCE ARGUMENT.	2.70	68757587	3,307.50
09/02/23	Smith, Kara	DRAFT RE PRIVILEGED MATTERS.	2.10	68708725	1,911.00
09/03/23	Smith, Kara	DRAFT RE PRIVILEGED MATTERS.	4.70	68708696	4,277.00
09/03/23	Burrus, Maigreade B.	REVIEW DOCKET AND PREPARE OUTLINE OF ARGUMENT FOR INITIAL STATUS CONFERENCE; CONFER WITH C. BENTLEY RE: NOTICE OF EX PARTE MEETING.	4.40	68876071	5,390.00
09/04/23	Welch, Alexander W.	CALLS WITH R. SCHROCK RE: SCHEDULING; EMAILS RE: SAME.	0.40	68674526	630.00
09/04/23	Bentley, Chase A.	EMAILS RE SEPTEMBER 12 STATUS CONFERENCE.	0.50	68734187	672.50
09/04/23	Smith, Kara	DRAFT RE PRIVILEGED MATTERS.	3.80	68708608	3,458.00
09/05/23	Lender, David J.	MEET WITH L. BARRINGTON RE BOND.	0.30	68689509	538.50

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09/05/23	Barrington, Luna Ngan	CONFERENCE WITH POTTER ANDERSON RE PRIVILEGED MATTERS; REVIEW BACKGROUND MATERIALS ON BOND ISSUE INCL TRANSCRIPT OF HEARING; REVIEW CASES ON PRIVILEGED MATTERS; CONFERENCE WITH D. LENDER RE SAME.	4.40	68693731	6,710.00
09/05/23	Welch, Alexander W.	CALL RE: CHANCERY PROCEEDING; CONSIDER SAME; EMAILS RE: SAME.	0.60	68728191	945.00
09/05/23	Bentley, Chase A.	CALL WITH WEIL LIT AND POTTER RE CHANCERY ACTION; EMAILS RE SCHEDULING STATUS CONFERENCE; EMAIL WITH WEIL LIT RE CHANCERY ACTION.	0.80	68734341	1,076.00
09/05/23	Hong, Esther	REVIEW RE PRIVILEGED MATTERS AND PROVIDE COMMENTS.	0.60	68689200	546.00
09/05/23	Smith, Kara	DRAFT RE: PRIVILEGED MATTERS; CONDUCT RESEARCH RE: PRIVILEGED MATTERS.	9.30	68708818	8,463.00
09/05/23	Okada, Tyler	UPDATE CASE CALENDAR; REVIEW RECENT PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.60	68753659	186.00
09/05/23	Burrus, Maigreade B.	PREPARE FOR SEPTEMBER 12 HEARING AND CONFER WITH C. BENTLEY AND E. HONG RE: WORK STREAMS.	1.00	68876080	1,225.00

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09/06/23	Barrington, Luna Ngan	CONFERENCE WITH K. SMITH RE PRIVILEGED MATTERS; CONFERENCE WITH WEIL TEAM RE STRATEGY ON PRIVILEGED MATTERS; REVIEW AND ANALYZE BACKGROUND MATERIALS, INCLUDING PRIOR ORDERS; CORRESPONDENCE WITH THE COURT; CONFERENCE WITH R. KAPLOWITZ RE BACKGROUND.	6.80	68699786	10,370.00
09/06/23	Keenan, Eoghan Patrick	COORDINATE DILIGENCE REVIEW AND SUPPLEMENTAL QUESTIONS.	0.50	68698292	812.50
09/06/23	Schrock, Ray C.	CALLS RE DE CHANCERY ACTION WITH STAKEHOLDERS.	0.50	68721837	1,047.50
09/06/23	Bentley, Chase A.	REVIEW EX PARTE NOTICE FILING; CALL WITH WEIL LIT AND RX TEAMS RE CHANCERY COURT ACTION; EMAILS RE SAME; EMAILS RE ATTACHED JUDGMENT STATEMENTS.	2.10	68695563	2,824.50
09/06/23	Puszczyk, John	REVIEW AND RESPOND TO EMAILS WITH THE WEIL TEAM AND EVERCORE TEAM RE: DILIGENCE.	0.20	68698575	213.00
09/06/23	Hong, Esther	DRAFT EMAIL TO THE SPECIAL MASTER REGARDING FEE REPORT; CALL REGARDING COURT OF CHANCERY ACTION; RESEARCH RE PRIVILEGED MATTERS; PULL ORDERS AND BRIEFS FOR CHANCERY COURT ACTION; PULL LANGUAGE FROM THE SPO AND CIRCULATE RE SAME; PULL LANGUAGE IN THE STATEMENTS OF ADDITIONAL JUDGMENT CREDITORS.	2.60	68699541	2,366.00



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09/06/23	Smith, Kara	CALL WITH L. BARRINGTON AND COMPILE BACKGROUND MATERIALS FOR REVIEW R. KAPLOWITZ; REVIEW TALKING POINTS; REVISE DOCUMENTS RE PRIVILEGED MATTERS; ATTEND TEAM MEETING.	4.80	68710172	4,368.00
09/06/23	Burrus, Maigreade B.	CALL WITH WEIL TEAM RE: CHANCERY COURT PROCEEDINGS; CONFER WITH C. BENTLEY AND E. HONG RE: WORK STREAMS; CONTINUE PREPARATION FOR SEPTEMBER 12 STATUS CONFERENCE.	3.00	68876077	3,675.00
09/07/23	Lender, David J.	MEET WITH L. BARRINGTON; REVIEW RE PRIVILEGED MATTERS.	0.20	68704909	359.00
09/07/23	Barrington, Luna Ngan	CONFERENCE WITH SPECIAL MASTER AND C. BENTLEY RE STRATEGY FOR CHANCERY COURT; REVIEW PRIOR CRYSTALLEX DECISIONS; CORRESPONDENCE RE SAME; MEET WITH D. LENDER.	2.20	68710186	3,355.00
09/07/23	Keenan, Eoghan Patrick	REVIEW EVERCORE M & A TIMELINE.	0.30	68712462	487.50
09/07/23	Schrock, Ray C.	ATTEND CALLS RELATED TO DE CHANCERY ACTION.	0.50	68721612	1,047.50
09/07/23	Bentley, Chase A.	CALL WITH L. BARRINGTON AND SPECIAL MASTER RE CHANCERY COURT ACTION; CALL WITH CONOCO RE SAME; REVIEW CHANCERY PLEADINGS; PREPARE MATERIALS FOR STATUS CONFERENCE; DISCUSS SAME WITH M. BURRUS AND E. HONG.	3.10	68734192	4,169.50

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09/07/23	Hong, Esther	CORRESPOND REGARDING STATEMENTS FILED UNDER SEAL WITH A. SCHNEIDER AND SAME WITH C. BENTLEY; DRAFT SUMMARY REGARDING CHANCERY ACTION; CORRESPOND WITH VERITEXT REGARDING TRANSCRIPT; CORRESPOND WITH A. SCHNEIDER REGARDING DOCUMENT UNDER SEAL; PREPARE BINDER INDEX FOR HEARING.	2.70	68701570	2,457.00
09/07/23	Smith, Kara	REVIEW AND REVISE TALKING POINTS FOR SEPT 12 HEARING; DRAFT TALKING POINTS.	1.10	68877982	1,001.00
09/07/23	Burrus, Maigreade B.	PREPARE TALKING POINTS FOR SEPTEMBER 12 STATUS CONFERENCE; REVIEW DISTRICT COURT FILINGS RE: PDVH SHARE CERTIFICATE.	2.00	68876047	2,450.00
09/08/23	Barrington, Luna Ngan	REVIEW CRYSTALLEX AND CONOCO'S MOTION FOR RECONSIDERATION; REVISE LIMITED JOINDER TO CRYSTALLEX MOTION FOR RECONSIDERATION; CORRESPONDENCE RE SAME; PREP FOR STATUS CONFERENCE.	4.90	68721776	7,472.50
09/08/23	Keenan, Eoghan Patrick	REVIEW CITGO RESPONSES TO DILIGENCE REQUESTS; ATTEND WEEKLY UPDATE CALL WITH CITGO AND EVERCORE.	1.00	68721585	1,625.00

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09/08/23	Schrock, Ray C.	CALLS WITH TEAM AND CLIENT RE DILIGENCE AND OPEN ISSUES FOR M&A PROCESS.	1.50	68721765	3,142.50
09/08/23	Bentley, Chase A.	ATTEND DILIGENCE CALL WITH CITGO AND EVERCORE; REVIEW ILLUSTRATIVE SALE TIMELINE; EMAIL WITH WEIL TEAM RE SAME.	1.20	68734202	1,614.00
09/08/23	Puszcz, John	REVIEW AND RESPOND TO EMAILS; CALLS WITH THE WEIL TEAM, CITGO AND EVERCORE TEAM.	0.40	68722062	426.00
09/08/23	Smith, Kara	DRAFT LETTER TO JUDGE RE TOLLING ISSUE.	2.50	68877937	2,275.00
09/08/23	Okada, Tyler	ASSIST WITH PREPARATION OF MATERIALS FOR INITIAL STATUS CONFERENCE ON SEPTEMBER 12, 2023 FOR E. HONG.	0.50	68753642	155.00
09/08/23	Burrus, Maigreade B.	PREPARE TALKING POINTS FOR SEPTEMBER 12 HEARING; ATTEND WEEKLY DILIGENCE MEETING WITH CITGO; REVIEW CONOCO JOINDER TO CRYSTALLEX MOTION TO COMPEL REISSUANCE OF THE PDVH SHARE CERTIFICATE.	1.50	68876046	1,837.50
09/09/23	Hong, Esther	REVISE ILLUSTRATIVE CHART, STEPS CHART, AND JUDGMENT CHART.	2.60	68715147	2,366.00
09/10/23	Barrington, Luna Ngan	REVISE LIMITED JOINDER; CONFERENCE WITH B. PINCUS RE SAME.	0.90	68721580	1,372.50

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09/10/23	Schrock, Ray C.	REVIEW DOCUMENT FOR FILING IN DE CHANCERY ACTION.	0.30	68721662	628.50
09/10/23	Welch, Alexander W.	EMAIL RE: JOINDER; REVIEW SAME.	0.50	68719078	787.50
09/10/23	Hong, Esther	ATTEND TO HEARING PREPARATION.	0.80	68769990	728.00
09/11/23	Barrington, Luna Ngan	PREP FOR STATUS CONFERENCE; REVIEW AND REVISE JOINDER FOR FILING; CORRESPONDENCE RE SAME; REVIEW RESEARCH RE PRIVILEGED MATTERS.	5.80	68753914	8,845.00
09/11/23	Keenan, Eoghan Patrick	CALL WITH C. BENTLEY RE: SALE TIMELINE; REVIEW UPDATED TIMELINE; REVIEW VALUATION MATERIALS.	0.60	68732274	975.00
09/11/23	Schrock, Ray C.	REVIEW MATERIALS TO PREPARE FOR STATUS CONFERENCE; ATTEND CALLS WITH CLIENT.	5.10	68787195	10,684.50
09/11/23	Welch, Alexander W.	PREPARE FOR STATUS CONFERENCE.	0.30	68728171	472.50
09/11/23	Bentley, Chase A.	REVIEW LIMITED JOINDER RE SHARE CERTIFICATE; COORDINATE FILING OF SAME; PREPARE FOR SEPTEMBER 12 STATUS CONFERENCE; DISCUSS SAME WITH R. SHROCK AND L. BARRINGTON; DISCUSS SAME WITH SPECIAL MASTER.	5.30	68728996	7,128.50

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09/11/23	Hong, Esther	REVIEW BRIEFINGS AND DOCKETS FOR PRECEDENT CASES; CORRESPOND RE MONTHLY STATUS REPORT AND DRAFT SAME; ATTEND TO TRANSCRIPT OF EX PARTE MEETING; REVIEW TRANSCRIPT AND CORRESPOND RE SAME.	4.50	68769959	4,095.00
09/11/23	Smith, Kara	REVIEW JOINDER AND SEND TO POTTER TEAM, SEND L. BARRINGTON SUMMARY OF TALKING POINTS ON TOLLING ISSUE AND PULLED CASE.	0.70	68752832	637.00
09/11/23	Burrus, Maigreade B.	REVIEW JOINDER DRAFT; CONFER WITH B. PINCUS RE: FILING OF STATUS REPORT; PREPARE FOR SEPTEMBER 12 HEARING.	2.00	68876068	2,450.00
09/12/23	Barrington, Luna Ngan	PREP FOR, TRAVEL TO, AND ATTEND STATUS CONFERENCE.	10.30	68753961	15,707.50
09/12/23	Schrock, Ray C.	PREPARE FOR AND ATTEND HEARING IN DELAWARE.	10.50	68787117	21,997.50
09/12/23	Welch, Alexander W.	TRAVEL TO AND FROM DELAWARE HEARING; PREPARE FOR AND ATTEND HEARING; DEBRIEF RE: SAME.	4.50	68750298	7,087.50
09/12/23	Bentley, Chase A.	TRAVEL TO AND FROM HEARING IN WILMINGTON, DE; PREPARE FOR HEARING WITH SPECIAL MASTER AND WEIL TEAM; EMAIL WITH R. SCHROCK RE ATTACHED JUDGMENT STATEMENTS.	13.40	68743847	18,023.00

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09/12/23	Kadish, Amanda	ATTEND CALL FOR INITIAL STATUS CONFERENCE.	0.20	68752412	213.00
09/12/23	Puszcz, John	REVIEW AND RESPOND TO EMAILS; CALLS WITH THE WEIL TEAM AND EVERCORE TEAM.	0.60	68763515	639.00
09/12/23	Hong, Esther	COORDINATE WITH PAC TEAM REGARDING HEARING LOGISTICS; REVISE WIP AND CASE CALENDAR; ATTEND HEARING AND TAKE NOTES OF SAME; REVIEW STATEMENTS AND EXCEL; ATTEND INITIAL STATUS CONFERENCE.	7.40	68757808	6,734.00
09/12/23	Smith, Kara	TRAVEL BACK FROM DELAWARE DISTRICT COURT HEARING; ATTEND AND TAKE NOTES AT DELAWARE DISTRICT COURT HEARING; TRAVEL TO WILMINGTON FOR DELAWARE DISTRICT COURT HEARING; PREPARE FOR DISTRICT COURT HEARING.	7.60	68755786	6,916.00
09/12/23	Burrus, Maigreade B.	ATTEND STATUS CONFERENCE WITH COURT.	3.00	68876074	3,675.00

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09/13/23	Barrington, Luna Ngan	CONFERENCE WITH K. SMITH RE CONFERENCE FOLLOW-UPS; CONFERENCE WITH Z. TRIPP RE CONFERENCE FOLLOW-UPS RE CHANCERY ACTION; CONFERENCE WITH R. GAGE RE CASE STATUS AND RESEARCH ISSUES; CONFERENCE WITH RED TREE COUNSEL RE PRIORITY COMMENTS; REVIEW AND REVISE DRAFT LETTER RE RED TREE COMMENT; REVIEW CASELAW CITED BY RED TREE; CORRESPONDENCE WITH TEAM RE SAME; REVIEW BACKGROUND MATERIALS.	6.70	68792085	10,217.50
09/13/23	Keenan, Eoghan Patrick	EMAILS RE: EVERCORE VALUATION ANALYSIS.	0.20	68757647	325.00
09/13/23	Gage, Richard	TELEPHONE CONFERENCE WITH L. BARRINGTON RE: CASE BACKGROUND; CONFERENCE WITH K. SMITH RE: SAME; REVIEW BRIEFING ON SAME.	2.30	68755747	3,220.00
09/13/23	Tripp, Zachary D.	CONFER WITH L. BARRINGTON RE: SHARE REISSUANCE.	0.30	68789488	472.50
09/13/23	Bentley, Chase A.	REVIEW AUGUST EX PARTE MEETING SEALED TRANSCRIPT; EMAIL WITH E. HONG RE SAME; REVIEW CITGO BOND OM; EMAIL WITH WEIL AND EVERCORE TEAMS RE SAME.	4.10	68763657	5,514.50
09/13/23	Puszcz, John	REVIEW AND RESPOND TO EMAILS WITH THE WEIL TEAM AND EVERCORE TEAM.	0.30	68763460	319.50

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09/13/23	Hong, Esther	REVIEW SUPPLEMENTAL DOCUMENTATION PROVIDED BY ADDITIONAL JUDGMENT CREDITORS; REVIEW TRANSCRIPT AND CORRESPOND WITH VERITEXT TEAM RE SAME; REVISE FEE REPORT; REVIEW NOTES FROM THE INITIAL STATUS CONFERENCE; REVIEW BRIEFING IN CHANCERY COURT AND CORRESPOND WITH LIBRARY RE SAME; REVIEW TRANSCRIPT.	7.10	68769995	6,461.00
09/13/23	Smith, Kara	PULL RELEVANT FILINGS FOR R. GAGE; CONDUCT RESEARCH ON REISSUING SHARE CERTIFICATE; CALL WITH L. BARRINGTON; MEET WITH R. GAGE ON CRYSTALLEX MATTER BACKGROUND.	6.20	68757495	5,642.00
09/13/23	Burrus, Maigreade B.	REVIEW PDVSA BRIEF IN RESPONSE TO MOTION TO SHOW CAUSE AND CONFER WITH B. PINCUS RE: SAME; REVIEW E. HONG STATUS REPORT FOR AUGUST AND PREPARE COMMENTS TO SAME; REVIEW JUDGMENT CREDITOR SPREADSHEETS; REVIEW CORRESPONDENCE RE: CITGO PROPOSED PRIVATE OFFERING; CONFER WITH WEIL LIT RE: RED TREE PRIORITY SCHEME.	2.40	68876072	2,940.00
09/14/23	Lender, David J.	REVIEW BOND BRIEF.	0.10	68766625	179.50



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09/14/23	Barrington, Luna Ngan	CONFERENCE WITH WEIL TEAM RE LITIGATION RESEARCH; CONFERENCE WITH EVERCORE TEAM; CONFERENCE WITH Z. TRIPP RE CHANCERY COURT ISSUES; REVIEW RESEARCH RE PRIVILEGED MATTERS.	3.60	68792078	5,490.00
09/14/23	Keenan, Eoghan Patrick	CALL WITH EVERCORE AND WEIL RE: VALUATION ANALYSIS AND TIMELINE.	1.00	68766897	1,625.00
09/14/23	Schrock, Ray C.	ATTEND CALLS WITH EVERCORE AND CLIENT RE M&A PREP AND ISSUES.	1.50	68787288	3,142.50
09/14/23	Gage, Richard	CONFERENCE WITH L. BARRINGTON AND K. SMITH RE: PRIVILEGED MATTERS; REVIEW BRIEFING AFFECTING PRIVILEGED MATTERS; REVIEW ANSWERING BRIEF AND SUMMARIZE SAME.	2.60	68765242	3,640.00
09/14/23	Welch, Alexander W.	CALL WITH EVERCORE.	0.30	68783649	472.50
09/14/23	Tripp, Zachary D.	REVIEW RESEARCH MATERIALS RE AUTHORITY TO ORDER REISSUANCE OF SHARES; CALL WITH L. BARRINGTON RE SAME.	1.90	68789919	2,992.50
09/14/23	Bentley, Chase A.	REVIEW CITGO BOND OM; EMAIL WITH WEIL AND EVERCORE TEAMS RE SAME; EMAIL WITH SPECIAL MASTER RE FEE REPORT; REVIEW PRELIMINARY VALUATION FROM EVERCORE; EMAIL WITH M. BURRUS RE VPS BRIEF RE SHARE CERTIFICATE.	2.30	68793057	3,093.50

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/14/23	Kadish, Amanda	REVIEW AND DILIGENCE NEWLY ADDED DOCUMENTS TO VDR.	7.20	68768331	7,668.00
09/14/23	Puszczyk, John	REVIEW AND RESPOND TO EMAILS; CALLS AND MEETINGS WITH THE WEIL M&A TEAM AND EVERCORE TEAM.	1.10	68776606	1,171.50
09/14/23	Hong, Esther	REVIEW TRANSCRIPT AND CORRESPOND RE SAME.	1.60	68788758	1,456.00
09/14/23	Smith, Kara	REVISE LETTER TO JUDGE AND FINALIZE, SUMMARIZE PRIORITY ARRANGEMENTS ISSUE TO R. GAGE; MEET WITH L. BARRINGTON AND R. GAGE ABOUT STRATEGY; PREPARE LETTER TO JUDGE REGARDING RED TREE PROPOSAL AND CHECK CASES CITED BY RED TREE.	3.80	68767295	3,458.00
09/14/23	Burrus, Maigreade B.	REVIEW PDVH RESPONSE IN OPPOSITION TO CRYSTALLEX; PREPARE FEE REPORT; REVIEW ALTER EGO FILINGS/LETTERS.	4.00	68876056	4,900.00
09/15/23	Lender, David J.	TELEPHONE CALL WITH L. BARRINGTON RE BOND ISSUE.	0.30	68786677	538.50
09/15/23	Aiello, Michael J.	REVIEW DOCUMENTS; CORRESPONDENCE.	1.20	68786310	2,514.00
09/15/23	Barrington, Luna Ngan	REVIEW CASES RE PRIVILEGED MATTERS AND CORRESPONDENCE RE SAME; CALL WITH D. LENDER RE: BOND ISSUE.	1.30	68792070	1,982.50

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/15/23	Keenan, Eoghan Patrick	MEET WITH R. PINCUS, EVERCORE AND WEIL TEAMS RE: M&A PROCESS.	0.60	68788127	975.00
09/15/23	Schrock, Ray C.	ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE TEAM; ATTEND DILIGENCE CALL WITH CITGO.	2.00	68787199	4,190.00
09/15/23	Welch, Alexander W.	CALL WITH CITGO RE: DILIGENCE CALL; CONSIDER SAME.	0.90	68783534	1,417.50
09/15/23	Bentley, Chase A.	CALL WITH EVERCORE AND SPECIAL MASTER RE SALE TIMELINE AND MARKETING MATERIALS; EMAILS WITH WEIL TEAM RE SAME; ATTEND DILIGENCE CALL WITH CITGO; REVIEW LETTER RE TOLLING; EMAIL WITH WEIL LIT TEAM RE SAME; REVIEW PROPOSED SHARE ISSUANCE LANGUAGE FROM CRYSTALLEX; EMAIL WITH WEIL TEAM RE SAME; PREPARE AND SEND EMAILS TO CREDITORS RE ATTACHED JUDGMENT STATEMENTS; EMAIL WITH E. HONG RE SAME.	4.50	68793024	6,052.50
09/15/23	Kadish, Amanda	CALL WITH EVERCORE TEAM; CALL WITH CITGO TEAM; REVIEW NEWLY UPLOADED VDR DOCUMENTS.	2.50	68783904	2,662.50
09/15/23	Puszcz, John	REVIEW AND RESPOND TO EMAILS; CALLS WITH WEIL TEAM, CITGO AND EVERCORE TEAM; REVIEW DOCUMENTS UPLOADED TO VDR.	1.90	68776634	2,023.50

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/15/23	Hong, Esther	REVISE TRANSCRIPT AND CORRESPOND RE SAME; UPDATE ADDITIONAL JUDGEMENT TRACKER; CORRESPOND RE FILED EXCEL SPREADSHEETS WITH C. BENTLEY; DILIGENCE CALL; CATCH UP CALL WITH EVERCORE AND SPECIAL MASTER.	3.70	68788764	3,367.00
09/15/23	Smith, Kara	RESEARCH RE PRIVILEGED MATTERS; CONFER WITH R. GAGE; DRAFT EMAIL.	5.20	68778035	4,732.00
09/15/23	Zhan, Amy	DILIGENCE VDR ORG DOCS.	1.80	68778165	1,638.00
09/15/23	Okada, Tyler	ASSIST WITH PREPARATION OF MATERIALS RE: SPECIAL MASTER EX PARTE MEETING MATERIALS FOR E. HONG.	0.10	68828672	31.00
09/15/23	Burrus, Maigreade B.	CONFER WITH WEIL LIT TEAM AND PREPARE SUMMARY OF PDVH ANSWERING BRIEF TO MOTION FOR REISSUANCE OF SHARE CERTIFICATE; REVIEW WEIL LIT TEAM LETTER RE: RED TREE REQUEST; REVIEW FEE REPORT.	1.60	68876040	1,960.00
09/16/23	Kadish, Amanda	REVIEW NEWLY UPLOADED VDR DOCUMENTS.	1.10	68783970	1,171.50
09/16/23	Smith, Kara	RESEARCH RE PRIVILEGED MATTERS; PREPARE RESPONSE TO L. BARRINGTON'S QUESTIONS ON SHARE REISSUANCE RESEARCH.	2.90	68792119	2,639.00
09/17/23	Smith, Kara	RESEARCH RE PRIVILEGED MATTERS.	3.40	68787501	3,094.00

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09/17/23	Zhan, Amy	DILIGENCE ORG DOCS.	1.90	68786173	1,729.00
09/18/23	Keenan, Eoghan Patrick	EMAILS RE: SALE PROCESS; COORDINATING CALL WITH EVERCORE AND WEIL; REVIEW SALES PROCEDURES ORDER.	0.90	68794527	1,462.50
09/18/23	Gage, Richard	REVIEW RESEARCH RE: PRIVILEGED MATTERS.	0.10	68795279	140.00
09/18/23	Bentley, Chase A.	REVIEW CITGO BOND OM; EMAILS RE SAME; EMAILS RE EX PARTE MEETING WITH JUDGE; REVIEW FEE REPORT ORDER; PREPARE INVOICES FOR SPSS; EMAIL WITH SPECIAL MASTER RE SAME; REVIEW RESEARCH RELATED TO CHANCERY COURT MATTER.	3.80	68792963	5,111.00
09/18/23	Kadish, Amanda	REVIEW AND DILIGENCE NEWLY UPDATED CONTRACTS TO THE VDR.	0.40	68800074	426.00
09/18/23	Puszcz, John	REVIEW AND RESPOND TO EMAILS; CALLS WITH WEIL TEAM, CITGO AND EVERCORE TEAM; REVIEW DOCUMENTS UPLOADED TO VDR.	1.60	68807360	1,704.00
09/18/23	Hong, Esther	REVIEW AND REVISE LETTER TO THE VENEZUELA PARTIES REGARDING BOND PROCEEDS; REVISE TRACKER AND INVOICE STATEMENTS; CORRESPOND WITH EVERCORE REGARDING FEE REPORT.	2.30	68788840	2,093.00
09/18/23	Smith, Kara	REVIEW AND SEND EMAIL REGARDING PRIVILEGED MATTERS; REVIEW RESEARCH ON PRIVILEGED MATTERS.	0.50	68797208	455.00

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/18/23	Zhan, Amy	DILIGENCE ORGANIZATIONAL DOCUMENTS.	3.40	68798278	3,094.00
09/18/23	Burrus, Maigreade B.	CONFER WITH E. HONG AND C. BENTLEY RE: PREPARATION FOR EX PARTE HEARING; REVIEW WEIL LIT REAM RESEARCH RE: PDVH SHARE CERTIFICATE ISSUES; REVIEW LETTER RE: BOND PROCEEDS; REVIEW CREDITOR RESPONSES RE: JUDGMENT STATEMENTS; REVIEW VENEZUELA LETTER TO COURT RE: ALTER EGO THEORY.	1.90	68876102	2,327.50
09/19/23	Keenan, Eoghan Patrick	DRAFT TIMELINE AND SUMMARY OF M&A PROCESS IN THE CONTEXT OF THE CITGO SALE.	1.80	68805827	2,925.00
09/19/23	Bentley, Chase A.	PREPARE AND SEND INVOICES TO SPSPS; REVIEW INVOICES AND PREPARE FEE REPORT; EMAIL WITH E. HONG RE SAME; CALL WITH CREDITOR RE STATUS OF CASE; REVIEW AND REVISE LETTER TO VZ RE BOND OFFERING; EMAILS RE SAME; REVIEW BOND OM; REVIEW LIT ANALYSIS RE CHANCERY COURT ACTION; EMAILS RE SAME.	3.30	68894428	4,438.50
09/19/23	Puszcz, John	REVIEW AND RESPOND TO EMAILS; CALLS WITH WEIL TEAM, CITGO AND EVERCORE TEAM; REVIEW DOCUMENTS UPLOADED TO VDR.	1.10	68807210	1,171.50

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/19/23	Hong, Esther	RESEARCH EDGAR AND PUBLIC FILINGS FOR PROSPECTUS; CORRESPOND WITH M&A TEAM RE SAME; INCORPORATE R. SCHROCK'S COMMENTS TO LETTER TO THE VENEZUELA PARTIES; CORRESPOND RE C. BENTLEY REGARDING LETTER TO THE VENEZUELA PARTIES.	3.50	68795424	3,185.00
09/19/23	Smith, Kara	SEND LETTER TO R. PINCUS.	0.20	68805994	182.00
09/19/23	Zhan, Amy	DILIGENCE ORGANIZATIONAL DOCUMENTS.	3.40	68805558	3,094.00
09/19/23	Burrus, Maigreade B.	CONDUCT RESEARCH RE: VENEZUELA BOND ISSUANCE.	0.80	68876069	980.00
09/20/23	Schrock, Ray C.	ATTEND TO ISSUES RELATED TO SHARE CERTIFICATE REISSUE; CALL WITH WEIL TEAM AND SPECIAL MASTER RE: CHANCERY COURT ACTION.	1.00	68840405	2,095.00
09/20/23	Gage, Richard	TELEPHONE CONFERENCE WITH WEIL AND CLIENT RE: DELAWARE CHANCERY HEARING.	0.40	68812635	560.00
09/20/23	Bentley, Chase A.	CALL WITH SPECIAL MASTER AND WEIL TEAM RE CHANCERY COURT ACTION; EMAILS RE SAME; EMAILS WITH WEIL AND EVERCORE RE JUDGE EX PARTE MEETING; COORDINATE COURT REPORTER FOR SAME; EMAILS RE LETTER TO VZ; REVIEW SAME; REVIEW INVOICES AND PREPARE FEE REPORT.	3.20	68894427	4,304.00

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09/20/23	Puszcz, John	REVIEW DOCUMENTS UPLOADED TO VDR.	3.40	68817398	3,621.00
09/20/23	Hong, Esther	REVIEW ADDITIONAL JUDGMENT PROCEEDING DOCKETS AND DRAFT SUMMARY; CORRESPOND WITH EVERCORE RE INVOICE; CALL WITH THE SPECIAL MASTER AND WEIL LITIGATION TEAM TO DISCUSS CHANCERY COURT PROCEEDING; PULL CHANCERY COURT ACTION BRIEFINGS AND CORRESPOND RE SAME WITH K. SMITH AND R. GAGE; WIP MEETING; UPDATE FEE REPORT; REDACT INVOICES; UPDATE WIP; REVIEW 2020 BONDHOLDERS APPEALS PROCEEDINGS; REVIEW PRO SE FILING IN THE CRYSTALLEX MATTER AND ANALYZE RE SAME.	6.30	68812495	5,733.00
09/20/23	Smith, Kara	PULL FILINGS AND LOOK UP HEARING DIAL-IN INFO FOR CHANCERY COURT CASE; PULL FILINGS AT REQUEST OF PARTNER AND COUNSEL; ATTEND CALL WITH R. PINCUS AND WEIL TEAM RE: CHANCERY COURT ACTION; SEND LETTER TO POTTER FOR FILING.	1.30	68816454	1,183.00
09/20/23	Zhan, Amy	REVIEW ORGANIZATIONAL DOCUMENTS; DRAFT NEW DILIGENCE REQUESTS IN DRL.	1.70	68816283	1,547.00
09/20/23	Okada, Tyler	REVIEW NYS COURT OF APPEALS DOCKET AND ALLOCATE PLEADINGS FOR E. HONG'S REVIEW.	0.20	68849237	62.00



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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/20/23	Burrus, Maigreade B.	ATTEND WIP MEETING; CONFER WITH E. HONG RE: PDVH MOTION TO SEAL; CONFER WITH WEIL RX AND LIT TEAMS RE: SHARE CERTIFICATE DISPUTE; REVIEW DRAFT LETTER RE BOND PROCEEDS; REVIEW BRIEFING RE: REISSUANCE OF PDVH STOCK CERTIFICATE; CONFER WITH LIT TEAM RE: CHANCERY COURT PROCEEDINGS; REVIEW LETTER TO COURT RE: RED TREE REQUEST.	2.00	68876085	2,450.00
09/21/23	Barrington, Luna Ngan	REVIEW PDVH REPLY BRIEF; CONFERENCE WITH CRYSTALLEX AND CONOCO RE CHANCEY COURT MATTER; ATTN TO CORRESPONDENCE; REVIEW RESEARCH.	2.80	68832914	4,270.00
09/21/23	Keenan, Eoghan Patrick	EMAILS RE: M&A PROCESS.	0.30	68824878	487.50
09/21/23	Schrock, Ray C.	ATTEND TO SPECIAL MASTER CALL AND ISSUES RELATED TO CHANCERY ACTION FOR SHARE CERTIFICATE REISSUE.	2.00	68840305	4,190.00
09/21/23	Gage, Richard	REVIEW BRIEFING ON MOTION FOR RECONSIDERATION.	0.80	68843211	1,120.00
09/21/23	Bentley, Chase A.	MULTIPLE EMAILS AND CALLS RE CHANCERY COURT ACTION; REVIEW ATTACHED JUDGMENT STATEMENTS; PREPARE EMAILS TO JUDGMENT HOLDERS; EMAIL WITH SPECIAL MASTER RE FEE REPORT.	1.90	68894455	2,555.50

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09/21/23	Kadish, Amanda	UPDATE DILIGENCE REQUEST LIST.	0.10	68837767	106.50
09/21/23	Puszcz, John	REVIEW DOCUMENTS UPLOADED TO VDR; DRAFT MEMO DISCUSSING JOINT VENTURES.	4.10	68826264	4,366.50
09/21/23	Hong, Esther	RESEARCH CHANCERY COURT BRIEFS; CORRESPOND REGARDING DELAWARE CHANCERY COURT PROCEEDING; REVIEW REPLY BRIEF FILED IN THE DELAWARE CHANCERY COURT AND CORRESPOND RE SAME; REVISE FEE REPORT.	3.20	68843928	2,912.00
09/21/23	Smith, Kara	DISCUSS WITH WEIL TEAM AND POTTER OPTIONS REGARDING REMOTE HEARING, RESEARCH REMOTE HEARING; REVIEW HEARING NOTES AND ASK E. HONG TO ADDRESS R. GAGE QUESTION; PULL NEW FILINGS AND INQUIRE AS TO CONFIDENTIAL FILING; ANSWER QUESTIONS FROM R. GAGE AND L. BARRINGTON; REVIEW HEARING NOTES AND SEND TO R. GAGE.	1.70	68849372	1,547.00
09/21/23	Burrus, Maigreade B.	REVIEW CHANCERY COURT FILINGS RE: FINDINGS OF DISTRICT COURT; REVIEW AMENDED FEE REPORT.	0.60	68876096	735.00
09/22/23	Barrington, Luna Ngan	CONFERENCE WITH R. GAGE RE CHANCERY HEARING; REVIEW AMICI FILINGS.	3.20	68832918	4,880.00

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/22/23	Schrock, Ray C.	ATTEND CALLS WITH CITGO AND ATTEND TO COMMS WITH TEAM RE VARIOUS M&A WORKSTREAMS.	1.20	68840361	2,514.00
09/22/23	Gage, Richard	REVIEW REPLY BRIEF; TRAVEL TO DELAWARE FOR CHANCERY COURT HEARING; ATTEND CHANCERY COURT HEARING; DRAFT SUMMARY OF HEARING; TRAVEL FROM DELAWARE.	5.40	68843839	7,560.00
09/22/23	Bentley, Chase A.	ATTEND DILIGENCE CALL WITH CITGO; EMAILS RE CHANCERY COURT ACTION; EMAILS RE CITGO BOND OFFERING; CALL WITH SPECIAL MASTER RE FEE REPORT.	1.00	68894405	1,345.00
09/22/23	Kadish, Amanda	DRAFT DILIGENCE QUESTIONS; ATTEND WEEKLY ALL HANDS MEETING.	0.50	68837786	532.50
09/22/23	Puszczy, John	COMMUNICATE WITH WEIL TEAM MEMBERS; UPDATE DRL; MEET WITH CITGO, SPECIAL MASTER AND EVERCORE.	1.50	68832888	1,597.50
09/22/23	Hong, Esther	CORRESPOND RE FEE REPORT WITH JENNER AND POTTER ANDERSON; REVIEW DATA ROOM AND CORRESPOND RE SAME WITH A. ZHAN AND A. KADISH; WEEKLY DILIGENCE CALL WITH CITGO.	1.30	68843990	1,183.00
09/22/23	Zhan, Amy	WEEKLY DILIGENCE CALL; REVIEW UPDATED DRL.	0.50	68844384	455.00

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
09/22/23	Burrus, Maigreade B.	ATTEND WEEKLY DILIGENCE CALL WITH CITGO.	0.20	68876114	245.00
09/23/23	Schrock, Ray C.	ATTEND CALL WITH R. PINCUS RE OFAC COUNSEL.	1.20	68840360	2,514.00
09/25/23	Bentley, Chase A.	REVIEW AND REVISE NOTES TO SM RE SALE TIMELINE; EMAIL AND DISCUSS SAME WITH A. WELCH; REVIEW BACKGROUND MATERIALS RE SAME; REVIEW AND REVISE FEE REPORT; EMAIL WITH A. WELCH AND E. HONG RE SAME.	1.60	68894358	2,152.00
09/25/23	Hong, Esther	ATTEND TO BINDER REQUEST; ATTEND TO FEE REPORT FILING; CORRESPOND RE DOCKET FILING; CORRESPOND REGARDING OM AND INDENTURE.	1.10	68851694	1,001.00
09/25/23	Burrus, Maigreade B.	FINALIZE FEE REPORT.	0.50	68876048	612.50
09/26/23	Barrington, Luna Ngan	REVIEW REPLY BRIEFS FOR MOTION FOR RECONSIDERATION.	2.60	68870747	3,965.00
09/26/23	Keenan, Eoghan Patrick	CALL WITH C. BENTLEY AND A. WELCH RE: M&A PROCESS; REVIEW RELATED FILINGS.	0.90	68859453	1,462.50
09/26/23	Gage, Richard	REVIEW AND SUMMARIZE RECONSIDERATION BRIEFS.	0.90	68867300	1,260.00
09/26/23	Welch, Alexander W.	CALL RE: SALE PROCESS.	0.50	68881915	787.50

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09/26/23	Bentley, Chase A.	REVIEW DRAFT CIM; EMAILS WITH WEIL AND EVERCORE RE SAME; EMAIL AND PHONE WITH E. KEENAN RE SALE TIMELINE.	1.80	68884900	2,421.00
09/26/23	Puszcz, John	COMMUNICATE WITH WEIL TEAM MEMBERS; CALL WITH EVERCORE; REVIEW CIM.	1.40	68858521	1,491.00
09/26/23	Smith, Kara	REVIEW REPLY BRIEFS AND PREPARE SUMMARIES; REVIEW REPLY BRIEFS AND SEND TO CLIENT R. PINCUS.	2.70	68870996	2,457.00
09/26/23	Okada, Tyler	REVIEW RECENT PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	1.50	68883936	465.00
09/26/23	Burrus, Maigreade B.	CALL WITH EVERCORE RE: SALE PROCESS; CONFER WITH C. BENTLEY RE: SALE PROCESS; REVIEW CONOCOPHILLIPS' AND CRYSTALLEX'S REPLY BRIEFS IN SUPPORT OF RECONSIDERATION.	2.00	68876099	2,450.00
09/27/23	Barrington, Luna Ngan	CONTINUE TO REVIEW AND ANALYZE CRYSTALLEX AND CONOCONO REPLY BRIEFS IN SUPPORT OF MOTION FOR RECONSIDERATION.	0.90	68870710	1,372.50
09/27/23	Bentley, Chase A.	EMAIL WITH SPECIAL MASTER RE FEE REPORT; REVIEW CITGO BOND OM.	0.90	68894354	1,210.50
09/28/23	Bentley, Chase A.	REVIEW AND REVISE TALKING POINTS RE SALE TIMELINE; EMAIL WITH E. KEENAN RE SAME.	0.70	68894465	941.50

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09/29/23	Keenan, Eoghan Patrick	ATTEND WEEKLY CALL WITH EVERCORE, CITGO MANAGEMENT AND ADVISORS; REVISE PROPOSED TIMELINE; CALL WITH C. BENTLEY RE: SAME.	1.70	68885323	2,762.50
09/29/23	Schrock, Ray C.	REVIEW MATERIALS RELATED TO DILIGENCE SESSION; COMMUNICATE WITH EVERCORE RE: SAME.	0.50	68883189	1,047.50
09/29/23	Bentley, Chase A.	EMAIL WITH M. BURRUS RE SALE PROCEDURES; ATTEND DILIGENCE CALL WITH CITGO; REVIEW LETTER FROM CITGO RE BOND OFFERING; EMAILS RE SAME.	1.70	68894432	2,286.50
09/29/23	Puszczyk, John	CALL WITH CITGO AND EVERCORE; REVIEW DOCUMENTS UPLOADED TO THE DATA ROOM.	0.90	68911296	958.50
09/29/23	Hong, Esther	WEEKLY DILIGENCE CALL.	0.30	68910559	273.00
09/29/23	Zhan, Amy	WEEKLY DILIGENCE CHECK IN.	0.30	68877639	273.00
09/29/23	Burrus, Maigreade B.	ATTEND WEEKLY DILIGENCE CALL WITH CITGO.	0.30	68876112	367.50
<b>Total Fees Due</b>			<b>381.60</b>		<b>\$480,277.50</b>

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/01/23	Okada, Tyler COMPUTERIZED RESEARCH PAYEE: FILE & SERVEXPRESS, LLC (49681-01); INVOICE#: 202308062703701; DATE: 9/1/2023 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - AUGUST 2023; ALERT FEE	H060	41676836	20.00
09/18/23	Burrus, Maigreade B. COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3094644223; DATE: 8/31/2023 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK AUGUST 2023.	H060	41680335	3.81
09/18/23	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3094644223; DATE: 8/31/2023 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK AUGUST 2023.	H060	41680809	5.66
<b>SUBTOTAL DISB TYPE H060:</b>				<b>\$29.47</b>
09/14/23	Kadish, Amanda MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-138; DATE: 9/17/2023 - SEAMLESS MEALS EXPENSE BY AMANDA KADISH ON 2023-09-14 AT 7:32 PM	H080	41698899	35.00
<b>SUBTOTAL DISB TYPE H080:</b>				<b>\$35.00</b>
09/19/23	Bentley, Chase A. TRAVEL INVOICE#: CREX6162281509191308; DATE: 9/19/2023 - LUNCH, SEP 12, 2023	H084	41676986	15.25
<b>SUBTOTAL DISB TYPE H084:</b>				<b>\$15.25</b>

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/27/23	Bentley, Chase A. COURT REPORTING PAYEE: VERITEXT, LLC - NORTHEAST REGION (25140-22); INVOICE#: 6827099; DATE: 09/08/2023 - TRANSCRIPT, PROCESSING AND DELIVERY	H103	41686469	762.32
<b>SUBTOTAL DISB TYPE H103:</b>				<b>\$762.32</b>
09/13/23	Welch, Alexander W. TRAVEL INVOICE#: CREX6159602009131306; DATE: 9/13/2023 - HOTEL ROOM AND TAX, SEP 07, 2023 - CHECK IN 09/07/2023, CHECK OUT 09/07/2023	H160	41669892	394.90
09/14/23	Schrock, Ray C. TRAVEL INVOICE#: CREX6157468209141302; DATE: 9/14/2023 - HOTEL ROOM AND TAX, SEP 08, 2023 - POSTPONED HEARING - (NO SHOW FEE - DIDN'T CANCEL IN TIME), CHECK IN 09/07/2023, CHECK OUT 09/08/2023	H160	41670920	394.90
09/14/23	Schrock, Ray C. TRAVEL INVOICE#: CREX6160218909141302; DATE: 9/14/2023 - RAIL, TICKET:2550702577430, SEP 12, 2023 - ATTEND CITGO HEARING AMTRAK TRAIN (RETURN TICKET - INBOUND TO NY) - FROM/TO: WILMINGTON DE/NY	H160	41670971	117.70
09/14/23	Schrock, Ray C. TRAVEL INVOICE#: CREX6160218909141302; DATE: 9/14/2023 - RAIL, TICKET:2550920504919, SEP 12, 2023 - ATTEND CITGO HEARING AMTRAK TRAIN (PARTIAL USE OF ROUND TRIP TICKET - OUTBOUND TO DELAWARE) - FROM/TO: NY/WILMINGTON DE	H160	41670970	332.40



Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2023011775

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/14/23	Barrington, Luna Ngan TRAVEL INVOICE#: CREX6162419709141302; DATE: 9/14/2023 - AGENCY FEES, TICKET:2540010571928, SEP 12, 2023 - TRAVEL TO WILMINGTON, DE	H160	41670904	40.00
09/14/23	Barrington, Luna Ngan TRAVEL INVOICE#: CREX6162419709141302; DATE: 9/14/2023 - AGENCY FEES, TICKET:2540010571928, SEP 12, 2023 - TRAVEL TO WILIMINGTON	H160	41670905	40.00
09/14/23	Barrington, Luna Ngan TRAVEL INVOICE#: CREX6162419709141302; DATE: 9/14/2023 - RAIL, TICKET:2540010571928, SEP 12, 2023 - TRAVEL TO WILMINGTON, DE - FROM/TO: NY/DE	H160	41670903	388.00
09/14/23	Barrington, Luna Ngan TRAVEL INVOICE#: CREX6162419709141302; DATE: 9/14/2023 - 9/12/23- LOCAL TAXI, SEP 12, 2023 - TRAVEL TO WILIMINGTON	H160	41670902	18.75
09/18/23	Bentley, Chase A. TRAVEL INVOICE#: CREX6159895209181312; DATE: 9/18/2023 - HOTEL ROOM AND TAX, SEP 07, 2023 - TO ATTEND A HEARING., CHECK IN 09/07/2023, CHECK OUT 09/07/2023	H160	41676192	394.90
09/18/23	Bentley, Chase A. TRAVEL INVOICE#: CREX6161461209181312; DATE: 9/18/2023 - RAIL, TICKET:2550677563522, SEP 12, 2023 - FROM/TO: WILMINGTON, DE/STAMFORD, CT	H160	41676117	126.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/18/23	Bentley, Chase A. TRAVEL INVOICE#: CREX6161461209181312; DATE: 9/18/2023 - RAIL, TICKET:2540698527598, SEP 12, 2023 - HEARING. - FROM/TO: STAMFORD, CT/WILMINGTON, DE	H160	41676118	236.00
09/19/23	Bentley, Chase A. TRAVEL INVOICE#: CREX6162281509191308; DATE: 9/19/2023 - RAIL, TICKET:2550717562005, SEP 12, 2023 - FROM/TO: WILMINGTON, DE/STAMFORD, CT	H160	41676987	126.00
09/19/23	Bentley, Chase A. TRAVEL INVOICE#: CREX6162281509191308; DATE: 9/19/2023 - RAIL, TICKET:2540649514133, SEP 12, 2023 - FROM/TO: STAMFORD, CT/WILMINGTON, DE	H160	41676984	236.00
09/19/23	Bentley, Chase A. TRAVEL INVOICE#: CREX6162281509191308; DATE: 9/19/2023 - PARKING, SEP 12, 2023 - TRAIN STATION FOR CITGO HEARING.	H160	41676985	8.00
09/19/23	Bentley, Chase A. TRAVEL INVOICE#: CREX6162281509191308; DATE: 9/19/2023 - MILEAGE, SEP 12, 2023 - HEARING.	H160	41676983	18.21
09/27/23	Gage, Richard TRAVEL INVOICE#: CREX6188109909271308; DATE: 9/27/2023 - RAIL, TICKET:2640010678986, SEP 22, 2023 - TRAVEL TO WILMINGTON FOR HEARING. - FROM/TO: NY/WILMINGTON	H160	41686159	388.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/29/23	Gage, Richard TRAVEL INVOICE#: CREX6188109910021304; DATE: 10/2/2023 - AGENCY FEES, TICKET:2640010678986, SEP 22, 2023 - TRAVEL TO WILMINGTON FOR HEARING.	H160	41692573	40.00
<b>SUBTOTAL DISB TYPE H160:</b>				<b>\$3,299.76</b>
09/26/23	Barrington, Luna Ngan TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1734606; DATE: 9/20/2023 - TAXI CHARGES FOR 2023-09-20 INVOICE #17346063091135000 LUNA N BARRINGTON 1604 RIDE DATE: 2023-09-12 FROM: IRVINGTON, NY TO: 350 W 33 ST, MANHATTAN, NY RIDE TIME: 06:30	H163	41687445	157.14
<b>SUBTOTAL DISB TYPE H163:</b>				<b>\$157.14</b>
09/27/23	WGM, Firm DUPLICATING 4 COLOR PRINT(S) MADE IN NEW YORK BETWEEN 09/20/2023 TO 09/26/2023	S011	41687838	2.00
<b>SUBTOTAL DISB TYPE S011:</b>				<b>\$2.00</b>
09/29/23	WGM, Firm DUPLICATING 312 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 09/25/2023 TO 09/25/2023	S017	41693998	46.80
<b>SUBTOTAL DISB TYPE S017:</b>				<b>\$46.80</b>
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY WESTLAW - SMITH,KARA 08/29/2023 TRANSACTIONS: 14	S061	41675199	152.10

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/14/23	Barrington, Luna Ngan COMPUTERIZED RESEARCH NY WESTLAW - NGAN,LUNA 08/17/2023 TRANSACTIONS: 4	S061	41674002	114.07
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/17/2023 ACCOUNT 424YN6CXS	S061	41677904	165.78
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/17/2023 ACCOUNT 424YN6CXS	S061	41677717	619.34
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY WESTLAW - ESPITIA,SADYS 08/17/2023 TRANSACTIONS: 0	S061	41673696	2.34
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/31/2023 ACCOUNT 424YN6CXS	S061	41678117	258.05
09/14/23	Jenkins, Jazzmine COMPUTERIZED RESEARCH NY LEXIS - JENKINS, JAZZMINE 08/17/2023 ACCOUNT 424YN6CXS	S061	41677632	27.63
09/14/23	Hong, Esther COMPUTERIZED RESEARCH NY LEXIS - HONG, ESTHER 08/22/2023 ACCOUNT 424YN6CXS	S061	41678315	309.64
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/18/2023 ACCOUNT 424YN6CXS	S061	41678344	165.76

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY WESTLAW - SMITH,KARA 08/28/2023 TRANSACTIONS: 11	S061	41674984	163.59
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/18/2023 ACCOUNT 424YN6CXS	S061	41677972	103.21
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/17/2023 ACCOUNT 424YN6CXS	S061	41677700	193.39
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY WESTLAW - SMITH,KARA 08/17/2023 TRANSACTIONS: 7	S061	41673205	217.24
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/25/2023 ACCOUNT 424YN6CXS	S061	41677877	619.33
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/28/2023 ACCOUNT 424YN6CXS	S061	41677588	1,290.29
09/14/23	Espitia, Sadys Rodrigo COMPUTERIZED RESEARCH NY LEXIS - ESPITIA, SADYS 08/17/2023 ACCOUNT 424YN6CXS	S061	41677880	51.60
09/14/23	Espitia, Sadys Rodrigo COMPUTERIZED RESEARCH NY LEXIS - ESPITIA, SADYS 08/17/2023 ACCOUNT 424YN6CXS	S061	41677735	193.39

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/14/23	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 08/30/2023 ACCOUNT 424YN6CXS	S061	41677541	154.83
09/27/23	Hong, Esther COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2023	S061	41693528	164.60
09/27/23	Greco, Maximiliano R. COMPUTERIZED RESEARCH BLAW USAGE REPORT - AUGUST 2023; JENKINS138; 1 DOCKET SEARCH	S061	41694858	10.31
09/27/23	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2023	S061	41693963	133.50
09/27/23	Smith, Kara COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2023	S061	41693793	0.20
09/27/23	Smith, Kara COMPUTERIZED RESEARCH BLAW USAGE REPORT - AUGUST 2023; JENKINS138; 3 LAW SEARCH	S061	41694988	30.93
09/27/23	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2023	S061	41693838	74.30
09/27/23	Burrus, Maigreade B. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2023	S061	41693810	15.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/27/23	Curtis, Aaron J. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2023	S061	41693650	17.20
09/27/23	Smith, Kara COMPUTERIZED RESEARCH BLAW USAGE REPORT - AUGUST 2023; ESPITIA, SADYS; 7 LAW SEARCH	S061	41694971	72.17
09/27/23	Barahona, Philip COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2023	S061	41693974	89.00
<b>SUBTOTAL DISB TYPE S061:</b>				<b>\$5,409.29</b>
09/28/23	Bentley, Chase A. COMPUTERIZED RESEARCH NEWswire SERVICE - AUGUST 2023 FOR CITGO NEWS ALERT (CUSTOM) ON 06/30/2022	S064	41690668	85.00
<b>SUBTOTAL DISB TYPE S064:</b>				<b>\$85.00</b>
09/13/23	WGM, Firm DUPLICATING 51 PRINT(S) MADE IN NEW YORK BETWEEN 09/11/2023 TO 09/12/2023	S117	41672256	7.65
09/27/23	WGM, Firm DUPLICATING 30 PRINT(S) MADE IN NEW YORK BETWEEN 09/20/2023 TO 09/26/2023	S117	41687858	4.50
<b>SUBTOTAL DISB TYPE S117:</b>				<b>\$12.15</b>

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2023011775

**TOTAL DISBURSEMENTS**

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**\$9,854.18**

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# EVERCORE GROUP LLC

October 6, 2023

Invoice No. 8911

CITGO Petroleum Corporation  
Robert B. Pincus, In his capacity as Special Master of the U.S. District Court for the District of Delaware  
108 Rockford Grove Lane  
Wilmington, DE 19806  
United States of America

Attention: Robert B. Pincus

## INVOICE

Evercore Fee(s) pursuant to the Engagement Letter dated March 15, 2023:

Fees Due:

Monthly Fee payable September 15, 2023	200,000.00
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Total Fees Due:	200,000.00
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Total Out-of-Pocket Expenses:	6,730.76
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Total Amount Due and Payable Upon Receipt	\$206,730.76
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Please wire \$206,730.76 to the following account:

*or make check payable to:*

**EVERCORE GROUP LLC**

[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]

/cm

LAW OFFICES

**JENNER & BLOCK LLP**353 N. Clark Street  
CHICAGO, ILLINOIS 60654-3456  
(312) 222-9350ROBERT B. PINCUS (IN HIS CAPACITY AS  
SPECIAL MASTER)  
ATTN: ROBERT B. PINCUS  
108 ROCKFORD GROVE LANE  
WILMINGTON, DE 19806

INVOICE # 9686387

CLIENT NUMBER: 71148

OCTOBER 4, 2023

FOR PROFESSIONAL SERVICES RENDERED  
THROUGH SEPTEMBER 30, 2023:

CRYSTALLEX SPECIAL MASTER

MATTER NUMBER - 10007

9/29/23	RKA	.50	Reviewed and considered FOIA request responses.	730.00
		.50	PROFESSIONAL SERVICES	\$ 730.00

INVOICE TOTAL \$ 730.00

**SUMMARY OF PROFESSIONAL SERVICES**

NAME	HOURS	RATE	TOTAL
RACHEL K. ALPERT	.50	1,460.00	730.00
TOTAL	.50		\$ 730.00

[REDACTED]				
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]				[REDACTED]
[REDACTED]				[REDACTED]



1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000

Federal ID # 51-0080985

www.potteranderson.com

October 10, 2023

Bill Number 297910

File Number (PINCRO-51819) / 21202.00001

Pincus, Robert B.  
rbpincus@gmail.com

RE: Legal Advice to Special Master in U.S. District Court for District of Delaware

Through September 30, 2023

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
09/01/23	ACS	Other Case Assessment, Development and Administration Emails with Weil re Court of Chancery petition for reissuance of share certificate	0.10 Hrs	\$48.00
09/01/23	ACS	Other Case Assessment, Development and Administration Research Delaware authority on topics relevant to Chancery and federal court actions	1.30 Hrs	\$624.00
09/01/23	LFM	Other Written Motions and Submissions Review status report, annex N, finalize documents for court filing	0.30 Hrs	\$97.50
09/05/23	ACS	Other Case Assessment, Development and Administration Research Delaware law on issues relevant to Court of Chancery action	1.70 Hrs	\$816.00
09/05/23	ACS	Other Case Assessment, Development and Administration Conference call with L. Barrington, K. Smith, M. Davis, and C. Bentley re Court of Chancery petition	0.30 Hrs	\$144.00
09/05/23	ACS	Other Case Assessment, Development and Administration Review emails from Weil and chambers re rescheduling of September 8 status hearing	0.10 Hrs	\$48.00
09/05/23	ACS	Other Case Assessment, Development and Administration	0.30 Hrs	\$144.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
09/05/23	ACS	Attend to preparation, review, and filing of pro hac vice papers for L. Barrington Other Case Assessment, Development and Administration	0.40 Hrs	\$192.00
09/05/23	LADA	Research procedural processes related to Court of Chancery action and related communications with M. Davis and L. Barrington Document/File Management	0.30 Hrs	\$40.50
09/05/23	LADA	Update docket Document/File Management	0.20 Hrs	\$60.00
09/05/23	MFD	Draft, finalize PHV of Luna Barrington Analysis/Strategy	0.70 Hrs	\$609.00
09/05/23	LFM	Review pleadings and motion in share certificate case in Court of Chancery; call with Weil regarding same Other Written Motions and Submissions	0.40 Hrs	\$130.00
09/05/23	LFM	Prepare motion for cell phone exemption for September 8, 2023 hearing, forward to counsel for review Other Written Motions and Submissions	0.20 Hrs	\$65.00
09/05/23	BAPA	Revisions to motion for cell phone exemption, related communications Analysis/Strategy	0.30 Hrs	\$234.00
09/06/23	ACS	Correspondence re hearing date and pro hac vice Other Case Assessment, Development and Administration	0.30 Hrs	\$144.00
09/06/23	ACS	Attend to preparations for September 12 status hearing Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/06/23	ACS	Review order (DI 704) re Special Master's report through July 31, 2023 Other Case Assessment, Development and Administration	0.20 Hrs	\$96.00
09/06/23	ACS	Emails with E. Hong, B. Palapura, and N. Tarantino re sealed filings Other Case Assessment, Development and Administration	0.20 Hrs	\$96.00
09/06/23	ACS	Attend to preparation and filing of notice of ex parte meeting on August 31, 2023 Other Case Assessment, Development and Administration	0.40 Hrs	\$192.00
09/06/23	MTS	Research issues relevant to Court of Chancery action Pleadings	0.50 Hrs	\$762.50
09/06/23	BAPA	Review emails and filings Analysis/Strategy	0.10 Hrs	\$78.00
09/07/23	ACS	Correspondence re sealed documents Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/07/23	ACS	Review emails from all parties re motions for exemptions from personal devices policy Other Case Assessment, Development and Administration	0.30 Hrs	\$144.00

Pincus, Robert B.  
 Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
09/07/23	ACS	Administration Emails with E. Hong re creditor statements Other Case Assessment, Development and Administration	0.40 Hrs	\$192.00
09/07/23	ACS	Review motion to compel reissuance of share certificate from Crystallex and opening brief Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/07/23	MTS	Attend to preparations for September 12 hearing Pleadings	0.50 Hrs	\$762.50
09/07/23	MTS	Review of Crystallex motion, brief and proposed Order Pleadings	0.60 Hrs	\$915.00
09/11/23	MTS	Review numerous emails and various filings Pleadings	0.30 Hrs	\$457.50
09/11/23	BAPA	Review of emails and filings Other Written Motions and Submissions	1.00 Hrs	\$780.00
09/11/23	MFD	Review, revise, file Special Master joinder motion, correspondence re status hearing Analysis/Strategy	0.40 Hrs	\$348.00
09/12/23	ACS	Review joinder and emails regarding same; attention to emails regarding status update hearing Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/12/23	ACS	Emails with C. Bentley, B. Palapura, and E. Hong re preparations for September 12 hearing Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/12/23	MFD	Review joinder to Crystallex motion for reconsideration Analysis/Strategy	2.90 Hrs	\$2,523.00
09/14/23	ACS	Attention to emails regarding status conference with the Court; review materials in advance of status conference; attend status conference Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/15/23	ACS	Review answering brief on order to show cause from PDVSA in Court of Chancery action Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/15/23	ONC	Review emails from C. Bentley re attached judgments and sharing with Venezuela counsel Document/File Management	0.40 Hrs	\$50.00
09/18/23	ACS	docketing Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/18/23	ACS	Attend to follow up for September 12 status hearing Other Case Assessment, Development and Administration	0.10 Hrs	\$48.00
09/19/23	ACS	Review communications with judgment creditors Other Case Assessment, Development and	0.10 Hrs	\$48.00

Pincus, Robert B.  
 Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
09/19/23	MTS	Administration Review opposition to motion to order reissuance of shares (DI 724)	0.50 Hrs	\$762.50
09/20/23	ACS	Pleadings Review of court filings	0.30 Hrs	\$144.00
09/20/23	MTS	Other Case Assessment, Development and Administration Review letter to court re Red Tree Investments tolling request and coordinate filing of same	0.50 Hrs	\$762.50
09/21/23	ACS	Pleadings Review of Court filings	0.20 Hrs	\$96.00
09/21/23	ACS	Other Case Assessment, Development and Administration Review entries of appearance and related filings for Court of Chancery action	0.90 Hrs	\$432.00
09/21/23	MTS	Other Case Assessment, Development and Administration Attend to analysis and preparation for September 22 Court of Chancery hearing and numerous related communications	0.30 Hrs	\$457.50
09/21/23	ONC	Pleadings Review Crystallex filings	0.20 Hrs	\$25.00
09/22/23	ACS	Document/File Management docketing	0.10 Hrs	\$48.00
09/25/23	ACS	Other Case Assessment, Development and Administration Emails with E. Hong and Potter team re special master reports	0.10 Hrs	\$48.00
09/25/23	MTS	Other Case Assessment, Development and Administration Review emails from N. Tarantino re September 12 status update hearing	2.30 Hrs	\$3,507.50
09/25/23	ACS	Pleadings Review transcript of status conference and argument in the Crystallex matter	0.50 Hrs	\$240.00
09/25/23	MTS	Other Case Assessment, Development and Administration Review and coordinate filing of Special Master report through August 31, 2023	0.30 Hrs	\$457.50
09/25/23	BAPA	Pleadings Review of court filings	0.20 Hrs	\$156.00
09/27/23	ACS	Other Written Motions and Submissions Review SM August Fee Report	0.10 Hrs	\$48.00
		Other Case Assessment, Development and Administration Review court's oral order (DI 735) re special master's August report		
Total				\$18,457.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

# LEGAL SERVICES SUMMARY

Matthew F. Davis	4.00 Hrs	\$3,480.00
Bindu A. Palapura	1.60 Hrs	\$1,248.00
Myron T. Steele	5.80 Hrs	\$8,845.00
Abraham C. Schneider	9.20 Hrs	\$4,416.00
Leaida A. Dever	0.30 Hrs	\$40.50
Leaida A. Dever	0.20 Hrs	\$60.00
Laura M. Fernandes	0.90 Hrs	\$292.50
Olivia N. Calamia	0.60 Hrs	\$75.00
	<hr/> 22.60 Hrs	<hr/> \$18,457.00

# DISBURSEMENTS

Through October 3, 2023

1410	U.S. District Court	50.00
1464	Pacer Electronic Filings	41.20
1487	Court E-Filing	20.00
Total Disbursements		\$111.20

Total Due This Bill

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\$18,568.20

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]